INNOVATION RENEWAL UPDATES

Jamie VanDeWalle, Chief Portfolio Officer

January 6, 2020
Partnership began in SY 2015–16 as a charter partner

- Launched in SY 2013–14 with K–3, co-located with Gambold Preparatory Magnet High School
- Gambold Prep moved to Shortridge for SY 2015–16; the Newcomer Program moved in for SY 2016–17 and SY 2017–18
- Will fully scale in SY 2021–22 with 655 students

Serves 568 students in Grades K–8

- 74% Hispanic, 21% African-American
- 78% Free and Reduced Meals
- 11% Special Education
- 70% English Language Learners
IREAD-3 data has generally trended above the district average.

For 2017–18 ISTEP, the percentage of Hispanic students passing both Math and ELA portions of the test was 5 times the district average.

Consistent use of on-grade-level curricula in all classrooms observed.

Strong governance health:
- Majority of board members consistent for 5+ years and had a strong tie to the vision and execution in the school.
Proposed Agreement
<table>
<thead>
<tr>
<th>Change</th>
<th>Rationale</th>
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<tbody>
<tr>
<td>Eliminate the facilities payment that previously included a custodial team, but begin direct charge-back for custodial costs</td>
<td>Brings this agreement more in line with other charter partners in our facilities and allows students to receive the benefits of services funded through our property-tax funds</td>
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<td>Begin pass-through of transportation funding for school’s use</td>
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<td>Institute the $25K fee at the network level</td>
<td>Allows IPS to recoup for services required for all Innovation schools</td>
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<tr>
<td>Add language around our Facilities Optimization Study and Portfolio Planning Process</td>
<td>Ensures IPS can strategically include the building and school programming in future plans</td>
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We are happy to answer any questions.
Innovation Agreement Renewal Framework

Framework Developed Spring 2019

- Allows us to view all Innovation schools, regardless of type, through the same lens aligned to metrics that stem from our values.

- Uses a natural inflection point to conduct a deeper analysis of the school’s trend data as well as the details of the actual agreement.

- Ensures both parties are actively reflecting upon and discussing the intent, process and path forward to renewal of partnership.

Slide shared April 2019
Innovation Agreement Renewal Framework

### Audited State Data & Additional Data Points

**Academic**
- Comparative academic trends
  - proficiency
  - growth
  - graduation rates
  - IREAD-3
- Trend analysis of state letter grade

**Finance**
- Enrollment trends

**Climate/Culture**
- Attendance trends

**Climate/Culture**
- Talent retention
- Staff and community feedback

**Governance**
- Leadership stability
- Compliance concerns
- Governance health

**Finance**
- Financial reporting

**Climate/Culture**
- Discipline trends

Slide shared April 2019
IPS Fund Structure Effective July 1, 2019

**Funding Landscape**

### State Tuition Support
- Teacher and principal salaries and benefits
- Special programs such as Career and Technical Education, Gifted and Talented, Special Needs, and Summer School
- Guidance counseling, nurses, occupational therapy, physical therapy
- Classroom supplies, technology and equipment
- Educational media services

### Property-Tax Support
- Non-instructional support such as Board of School Commissioners, Superintendent, Human Resources and Finance
- Operating support such as utilities, insurance, custodial services, building maintenance, capital improvements, and transportation

**Legend**
- **Local**
- **Combination**
- **State**
Charter Fund Structure Effective July 1, 2019

State Tuition Support

Education Fund
- Teacher and principal salaries and benefits
- Special programs such as Career and Technical Education, Gifted and Talented, Special Needs, and Summer School
- Guidance counseling, nurses, occupational therapy, physical therapy
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Operations Fund
- Non-instructional support such as Board of School Commissioners, Superintendent, Human Resources and Finance
- Operating support such as utilities, insurance, custodial services, building maintenance, capital improvements, and transportation

LEGEND
- Local
- Combination
- State
Funding Landscape

Example: Innovation Charter Partner School Funding

Local • State • Federal
Combination

- State Tuition & Complexity Support
- State Special Education Support
- Facilities & Transportation
- Special Education
- Food Service
- Special Education & EL
- Food Service
- Title Programs

Funds Distributed to School Through IPS
Services Provided to School (if articulated in agreement)
Funds Distributed Directly to School
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